

INDEX OF NEWSLETTERS – 2024

Newsletter number	2024 #1	2024 #2	2024 #3	2024 #4
Month issued	Mar	Jun	Jul	Nov
BENEFIT INFORMATION				
Two Pot system - access to benefits		✓	✓	✓
Member information sessions				
Counselling documents	✓			
Death, disability and funeral benefits	✓			
Nomination of beneficiary forms				
Paid-up benefits				
Preservation of benefits on exit				
DEATH AND DISABILITY BENEFITS				
Revised contribution allocations	✓			
INVESTMENT ISSUES				
Explanation of investment performance				
Investment performance	✓	✓		✓
Investment strategy and portfolio changes				
Investment portfolio fact sheets				
Lifestage models and investment choice				
MEMBER ASSISTANCE				
Fund website				
Benefit counselling				
Benefit statements				
COVID-19 support for members				
FUND INFORMATION				
Administrator contact details				
Audited annual financial statements				
Fund / Trustee / Principal Officer details				
Late contributions and schedules			✓	✓
Rule amendments		✓		
Fees charged by the Fund				✓

INDEX OF NEWSLETTERS – 2022 AND 2023

Newsletter number	2022 #1	2022 #2	2022 #3	2022 #4	2022 #5	2023 #1	2023 #2	2023 #3	2023 #4	2023 #5
Month issued	Mar	Apr	Jul	Aug	Nov	Mar	May	Aug	Nov	Dec
BENEFIT INFORMATION										
Member information sessions		✓	✓	✓					✓	
Counselling documents					✓					
Death, disability and funeral benefits	✓				✓	✓				
Nomination of beneficiary forms										
Paid-up benefits				✓						
Preservation of benefits on exit										
DEATH AND DISABILITY BENEFITS										
Revised contribution allocations	✓				✓	✓				
INVESTMENT ISSUES										
Explanation of investment performance										
Investment performance	✓	✓		✓	✓	✓	✓	✓	✓	✓
Investment strategy and portfolio changes			✓	✓						
Investment portfolio fact sheets							✓			
Lifestage models and investment choice			✓							
MEMBER ASSISTANCE										
Fund website									✓	✓
Benefit counselling										
Benefit statements					✓			✓	✓	
COVID-19 support for members										
FUND INFORMATION										
Administrator contact details										
Audited annual financial statements										
Fund / Trustee / Principal Officer details									✓	
Late contributions and schedules							✓		✓	
Rule amendments									✓	
RETIREMENT INDUSTRY ISSUES										
Access to benefits (Two Pot system)					✓			✓	✓	✓

